

Market Mood



29th January 25

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LTP	22957.25
R1	23100
R2	23300
S1	22800
S2	22500

- The index closed at 22957.25 with gains of 128.10 points or 0.56% yet is forming a indecisive candle taking support at the base of the wedge pattern indicating indecisiveness for the upcoming session
- On technical front RSI is bounced back is regaining strength yet is placed below 40 indicating sideways movement.
- We saw rapid movement in the previous session indicating and advising for cautious movement in the index. The key levels to watch out for the index is 23100 and 23300 at resistance and 22800 and 22500 respectively are placed at support.



LTP	48866.85
R1	49000
R2	49500
S1	48700
S2	48200

- The index closed at 48866.85 with gains of 802.2 points or 1.66% forming a bullish candle with bounce back from the support levels with gap up opening indicating short term reversal.
- On technical front RSI is heading out of the oversold territory indicating gain of strength on the buyers front as well as giving a resistance breakout.
- The key levels to watch out for the index is 49000 and 49500 at resistance and 48700 and 48200 respectively are placed at support. It is advised to check for the levels and accordingly create position/participation.

Global Market:

	Dow Jones Futures <small>CFD</small>	44,886.42	36.07
	29 Jan, 2025 08:31 IST		
	S&P 500 <small>CFD</small>	6,065.20	52.92
	29 Jan, 2025 02:29 IST		
	Nasdaq <small>CFD</small>	19,719.11	377.28
	29 Jan, 2025 02:29 IST		
	FTSE	8,533.87	30.16 0.35
	28 Jan, 2025 22:20 IST		
	CAC	7,897.37	-9.21 -0.12
	28 Jan, 2025 22:20 IST		
	DAX	21,430.58	148.40 0.69
	28 Jan, 2025 22:45 IST		

Sentiment Gauge



FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	-4920.69	6814.33

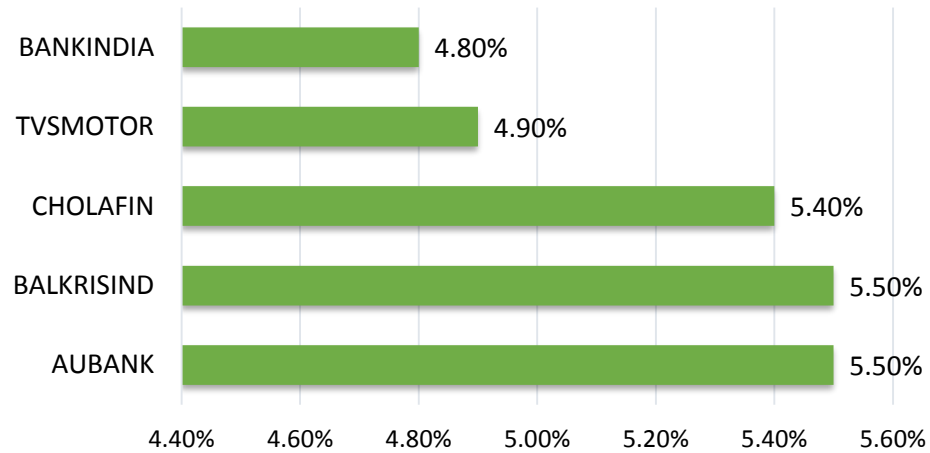
Adv/Dec

Advance	Decline	A/D Ratio
111	89	1.23

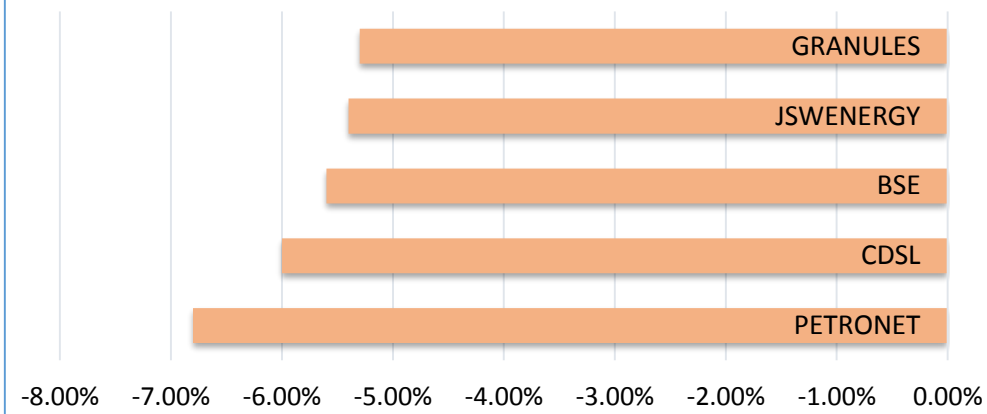
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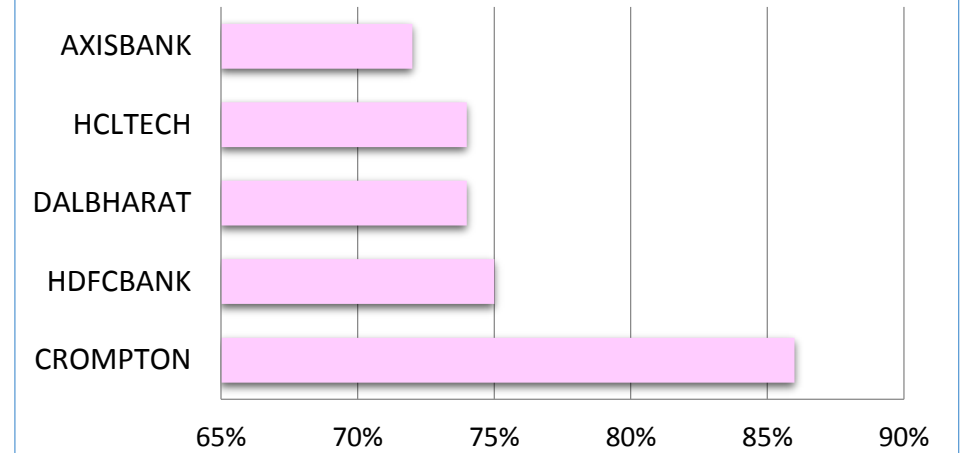
PRICE UP



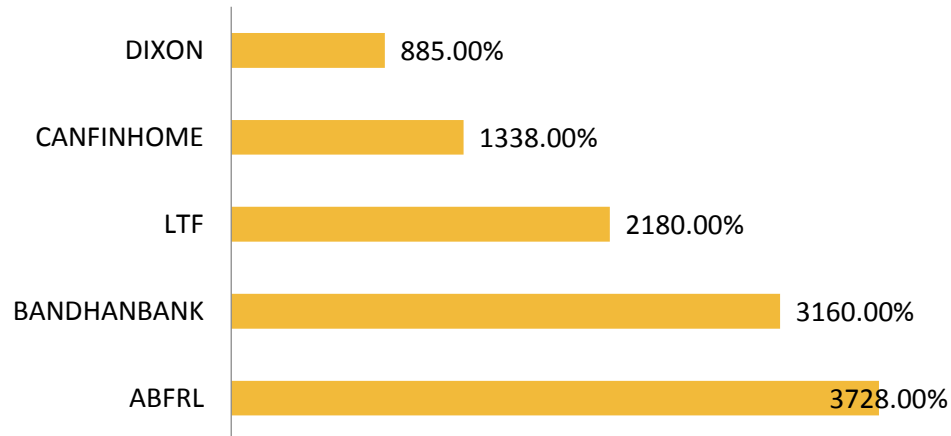
PRICE DOWN



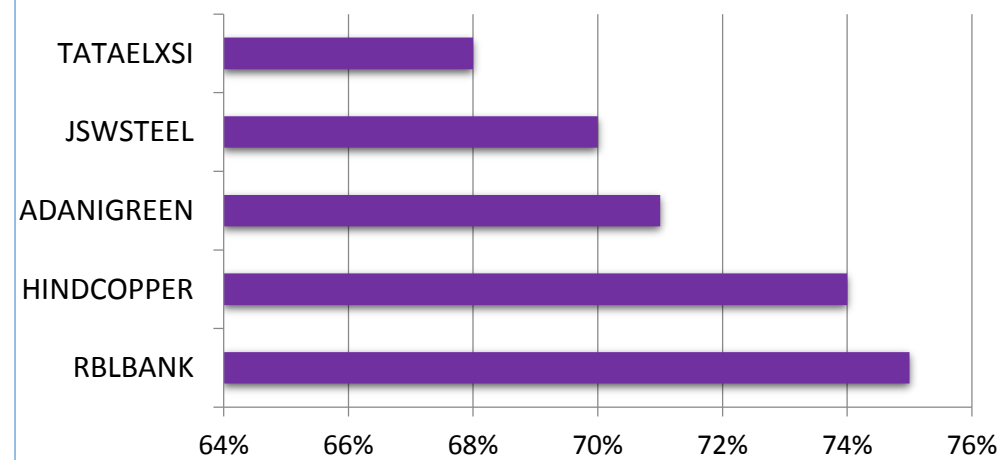
DELIVERY HEAVY



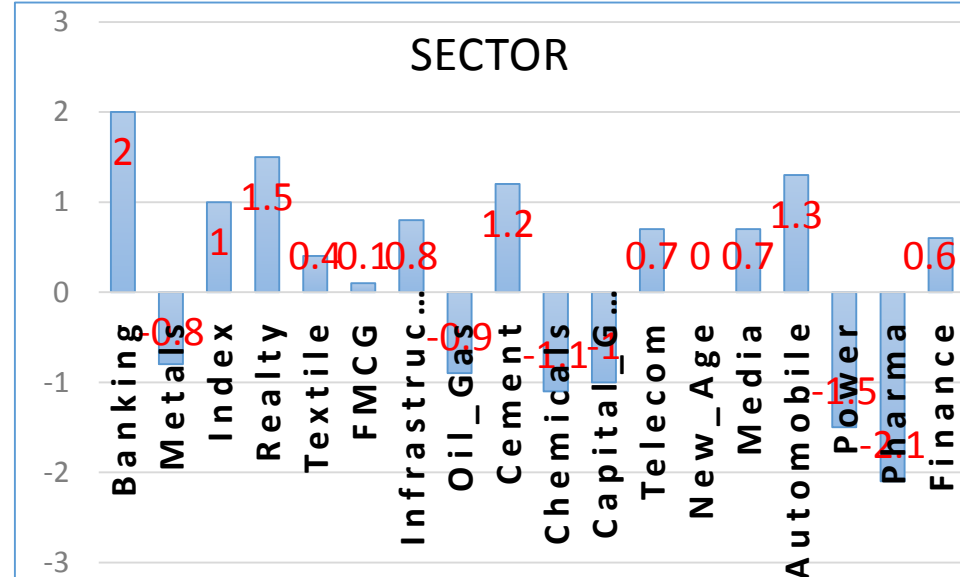
VOLUME UP



ROLL OVER



SECTOR



EARNINGS Calendar

Date	Earnings	Expected	Previous
29th Jan 25	TATA MOTORS	-	-
29th Jan 25	SRF	-	-
29th Jan 25	VOLTAS	-	-

Call of the day (Intraday)



GRAPHITE (intraday)

Sell Below: 457 tgt : 448-444 SI : 467

The stock recorded a decline of approximately 4.66%, closing near its intraday low while hitting a fresh 52-week low. Moreover, it formed a bearish Marubozu candlestick on the daily chart, reflecting strong selling pressure and the dominance of sellers. A continuation of this downward trend is likely if the stock breaches the previous session's low, suggesting further weakness ahead.

Delivery Call



PGIL (delivery pick)

Buy in range : 1280-1285 SI : 1240 (daily closing basis) tgt : 1355

On the daily chart, following a significant correction, the stock has been forming a hammer-like candlestick pattern over the past two trading sessions, signaling a potential reversal. Additionally, the stock is finding support near the 100 EMA, which aligns with the 61.8% Fibonacci retracement level—commonly regarded as a golden ratio—offering a strong base. From a momentum perspective, the RSI, after a sharp decline, has stabilized near the 40 level, which has historically acted as a support the stock appears poised for an upward move as long as the key support levels are sustained zone.

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Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	22,957.25	128.1	0.56	23,167	23376.22	22,747.76	22,538.28
BAJFINANCE	7,610.00	314.55	4.31	7,889	8167.151	7,331.42	7,052.85
AXISBANK	983.25	35.15	3.71	1,013	1042.979	953.39	923.52
SHRIRAMFIN	529.85	18.2	3.56	552	574.8107	507.37	484.89
BAJAJFINSV	1,770.10	58.5	3.42	1,823	1876.189	1,717.06	1,664.01
HDFCBANK	1,673.30	43.5	2.67	1,708	1742.281	1,638.81	1,604.32
TATAMOTORS	731.9	18.85	2.64	754	776.0732	709.81	687.73
CIPLA	1,427.00	30.9	2.21	1,496	1564.359	1,358.32	1,289.64
TATASTEEL	128.95	2.58	2.04	133	136.315	125.27	121.58
ICICIBANK	1,247.50	19.55	1.59	1,271	1294.384	1,224.06	1,200.62
M&M	2,875.30	43.7	1.54	2,964	3051.899	2,787.00	2,698.70
ADANIENT	2,293.50	33.8	1.5	2,341	2387.979	2,246.26	2,199.02
BHARTIARTL	1,618.80	16.2	1.01	1,641	1662.613	1,596.89	1,574.99
INDUSINDBK	935.7	9.25	1	952	968.523	919.29	902.88
WIPRO	304.95	3	0.99	310	314.1254	300.36	295.77
MARUTI	12,097.00	103.15	0.86	12,270	12442.46	11,924.27	11,751.54
TRENT	5,450.55	37.95	0.7	5,594	5737.958	5,306.85	5,163.14
INFY	1,831.00	9	0.49	1,860	1888.66	1,802.17	1,773.34
RELIANCE	1,235.00	5.65	0.46	1,252	1269.036	1,217.98	1,200.96
HEROMOTOCO	4,032.00	16.05	0.4	4,072	4111.795	3,992.10	3,952.20
SBIN	752.15	2.95	0.39	762	772.1743	742.14	732.13
APOLLOHOSP	6,720.10	24.65	0.37	6,789	6858.276	6,651.01	6,581.92
BAJAJ-AUTO	8,411.25	26.65	0.32	8,495	8579.26	8,327.25	8,243.24
TITAN	3,329.85	10.5	0.32	3,376	3421.388	3,284.08	3,238.31
KOTAKBANK	1,887.00	5.6	0.3	1,910	1932.08	1,864.46	1,841.92

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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
HDFCLIFE	612	1.8	0.29	621	630.109	602.95	593.89
ADANIPTS	1,085.00	3	0.28	1,107	1129.829	1,062.59	1,040.17
TECHM	1,655.00	1.1	0.07	1,672	1688.324	1,638.34	1,621.68
ULTRACEMCO	11,244.00	4.5	0.04	11,456	11668.81	11,031.60	10,819.19
HINDUNILVR	2,383.05	-9.8	-0.41	2,401	2418.816	2,365.17	2,347.28
SBILIFE	1,418.50	-5.9	-0.41	1,433	1448.328	1,403.59	1,388.67
TATACONSUM	960.75	-5.05	-0.52	974	987.5327	947.36	933.97
ASIANPAINT	2,239.00	-12.5	-0.56	2,260	2281.629	2,217.69	2,196.37
ONGC	249.3	-1.48	-0.59	253	256.4811	245.71	242.12
TCS	4,040.00	-25.15	-0.62	4,085	4130.661	3,994.67	3,949.34
JSWSTEEL	913.55	-5.8	-0.63	928	942.0533	899.30	885.05
NESTLEIND	2,159.90	-14.85	-0.68	2,186	2212.64	2,133.53	2,107.16
POWERGRID	284.9	-2.1	-0.73	291	297.5881	278.56	272.21
NTPC	319.5	-2.7	-0.84	331	341.6549	308.42	297.35
EICHERMOT	5,100.50	-44	-0.86	5,165	5230.498	5,035.50	4,970.50
BPCL	258.75	-2.55	-0.98	265	271.441	252.40	246.06
LT	3,423.45	-34.2	-0.99	3,474	3524.559	3,372.90	3,322.34
HCLTECH	1,694.50	-17.45	-1.02	1,719	1742.922	1,670.29	1,646.08
COALINDIA	371.7	-4.05	-1.08	378	384.9796	365.06	358.42
DRREDDY	1,183.85	-13.8	-1.15	1,209	1233.35	1,159.10	1,134.35
ITC	434.65	-5.45	-1.24	439	444.1779	429.89	425.12
BEL	258.5	-4.45	-1.69	267	275.8941	249.80	241.11
GRASIM	2,415.00	-43.05	-1.75	2,459	2503.342	2,370.83	2,326.66
HINDALCO	574.7	-12.2	-2.08	591	607.1225	558.49	542.28
BRITANNIA	5,065.00	-111.25	-2.15	5,197	5329.97	4,932.51	4,800.03
SUNPHARMA	1,711.00	-75.85	-4.24	1,778	1845.036	1,643.98	1,576.96

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